



PrimeTime Property Holdings Limited

("PrimeTime" or the "Company") Share code: PrimeTime ISIN: BW 000 000 0603

Incorporated in the Republic of Botswana on 29 August 2007

Company No. 2007/4760

FIRST PRESS ANNOUNCEMENT TO UNITHOLDERS

UNITHOLDERS ARE ADVISED THAT THE COMPANY INTENDS RAISING CAPITAL BY WAY OF A RIGHTS ISSUE.

The record date which is the last date for registering for the rights issue is close of business on Friday 12 May 2017.

All transactions in linked units effected prior to that date should be notified to the transfer secretary for registration and be reflected on the register in order to qualify for participation in the rights issue.

A circular and a renounceable letter of allocation will be dispatched to all unitholders that appear on the register on the record date.

Legal Advisor



Transaction Advisor and Transfer Secretary



Sponsoring Broker



Auditors



By order of the Board:

J Jones

Company Secretary

Acacia, Prime Plaza, Plot 74538

Cnr Khama Crescent Extension & PG Matante Road, CBD
Gaborone, 28 April 2017